



SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

Post Event Report



Event Facts & Figures

35+

Speakers

100

Attendees

60

Companies

INTRODUCTION

ISCM Forums organized a one-day conference where heads of supply chains from leading chemical firms and leading chemical logistics service providers met and discussed the compelling issues that confront their supply chains. The Indian Chemical Industry comprises both small and large-scale units, and presently, there are about 70,000 chemical manufacturing units located in the country. A large number of them are in the small scale sector. The industry is set to grow at 11 to 12 percent per annum.

Chemical industry is at the fourth or fifth tier of a FMCG industry. And as the consumer facing sectors cut costs, they seek to push the costs down the line. To top it, sustainability concerns tend to push costs up. The industry is caught in a pincer. To survive in such an environment, chemical industry has already improved their asset utilization. The next frontier is the supply chain. Chemical manufacturers need to squeeze higher levels of efficiency and excellence from their supply chains. In short, create an integrated, aligned, and global supply chain, which meets environment protection goals.

100 CSCOs, Vice Presidents, General Managers, and other senior professionals from the who is who of the Chemical industry attended the Forum.



Highlights

Chemical Supply Chains – Finding the Next Big Opportunity

The discussions started with a theme address by Dr. Rakesh Singh, Chairman ISCM. The chemical industry is one of the most important industries in the world – there can be no industry without chemicals. With a chemical supply chain that spans from chemical manufacturing to chemical distribution, it is essential for this industry to have a tight ship. However, with many moving parts and many stakeholders involved - including chemical manufacturers, distributors, retailers, and consumers - there are challenges in keeping operations running smoothly. India's chemicals industry has been a global outperformer in demand growth and shareholder wealth creation for a decade. The Chemical industry needs to adopt technology to remain competitive and to push sustainability goals. Emerging technologies like Digital Twins, AI/ML can enhance supply chain management by providing visibility into inventory levels, predicting production needs, and optimizing performance across all levels.

Agenda

FROM	TO	TOPIC	TYPE
9.00 AM	9.30 AM	Registration	-
9.30 AM	9.35 AM	Conference Chairs Welcome Remarks	-
9.35 AM	10.00 AM	Chemical Supply Chains – Finding the Next Big Opportunity	Key Note
10.00 AM	11.00 AM	Chemical Locha : Disruptions in Chemical Supply chains	Panel 1
11.00 AM	11.15 AM	Presentation by Sponsor	-
11.15 AM	11.30 AM	Tea	-
11.30 AM	12.30 PM	Find me an Alternate: Competitive Advantage through Supply Chain Differentiation	Panel 2
12.30 PM	12.45 PM	Partner Talk	-
12.45 PM	1.45 PM	Lunch	-
1.45 PM	2.45 PM	Future of Chemical Fulfilment: Unravelling Interdependencies in Global Supply Chains	Panel 3
2.45 PM	3.45 PM	Number Game: Leveraging Data & Applied Intelligence to Improve Speed, Agility and Efficiency in Chemical Supply chains	Panel 4
3.45 PM	4.00 PM	Tea	-
4.00 PM	5.00 PM	Building Safe, Healthy and Environment Friendly Chemical Supply Chains through End-to-End Visibility	Panel 5
5.00 PM	5.10 PM	Concluding remarks	-



SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

The first panel

Chemical Locha: Disruptions in Chemical Supply chains

The past couple of years have been marked by volatile raw materials prices, supply shortages, problems with China based suppliers, and transportation disruptions. Managing these challenges requires a comprehensive and strategic approach that considers the specific needs of the chemical industry. SCMChem 5.0 kicked off with a look at the current trends in logistics disruption, and can the industry truly say the worst is behind them? The speakers spoke about how the supply chain processes today are fundamentally different from pre-COVID era. Supply chain efficiency is no longer the only criterion, today supply chains need to be agile and resilient. The speakers also spoke on how to reduce the constraints limiting their growth later, and what is required to build, customize, and run future ready networks and cross-border processes. The speakers set the tone for the panels to follow.





SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

The second Panel

Find me an Alternate: Competitive Advantage through Supply Chain Differentiation

The second panel picked up where the first panel finished – how to create an agile and resilient supply chain that will deliver competitive advantage. The discussions covered how supply chain excellence can make a powerful difference. They shared their experiences on how they turned their supply chains as a competitive advantage. Chemical customers increasingly require customized products and value-added services. The trick is to increase customer satisfaction and reduce risk. To do this companies should avoid competing just on price, and move their focus to supply chain service levels and offerings. This in turn means CSCOs should move from being reactionary to predictive so that we can meet customer needs better. Companies should build the ability to quickly sense demand and rapidly reconfigure supply chain capabilities to gain Competitive Advantage.





SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

The third panel

on Future of Chemical Fulfilment: Unravelling Interdependencies in Global Supply Chains



focused on the challenges Indian companies face from a globalized, and unpredictable supply chain scenario. For the last three decades, we have seen a steady expansion of the global chemicals supply chain. Globalization has opened new market opportunities and broader avenues for partnership

and collaboration. But this growth has also brought increased complications. The speakers focused on the investments companies need to make today to prepare for the supply chain of tomorrow. they shared their views on how recent events in sea freight affected chemical shipment efforts and where are the challenges and opportunities are. That agreed that to build a competitive supply chain fit for the future, companies should digitally integrate with all key stakeholders to increase visibility, and drive operational resilience. They shared their experiences in some of the most significant barriers to collaborative integration and visibility in cross border supply chains, and how they managed multi-modal logistics efforts to ensure continuity of supply and overcome capacity and cost challenges. They also shared their asks from the 3PLs on the support and service they would like 3PLs to provide, how can they add more value, and the need to move from transactional relationship to partnership.



SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

The fourth panel

on Building Safe, Healthy and Environment Friendly Chemical Supply Chains through End-to-End Visibility

saw industry leaders share their views on the role of Sustainability and ESH on supply chains. As a leader of Chemical supply chains, it is our responsibility to protect people and the environment. In this session, the speakers discussed on the and steps they are taking to implement best practices to improve safety and security of their supply chains. The speakers started by examining the state of Supply Chain Sustainability, and context and climate impacts. They believe that in the age of Industry 5.0, sustainability is a cost optimizer. Specialized track and trace tools – from RFID to Block chain – enable shippers to more easily see and manage all the moving parts of the supply chain 24/7. The challenge is to use Track and Trace Capability as an Enabler for Sustainability too. Visibility can help better the health and safety of the on-ground employees by reducing exposure to adversities. Companies need to engage all stakeholders across businesses to drive sustainability, including diversity and inclusivity. They signed off by saying business continuity and business sustainability two sides of the same coin





The last panel on Number Game

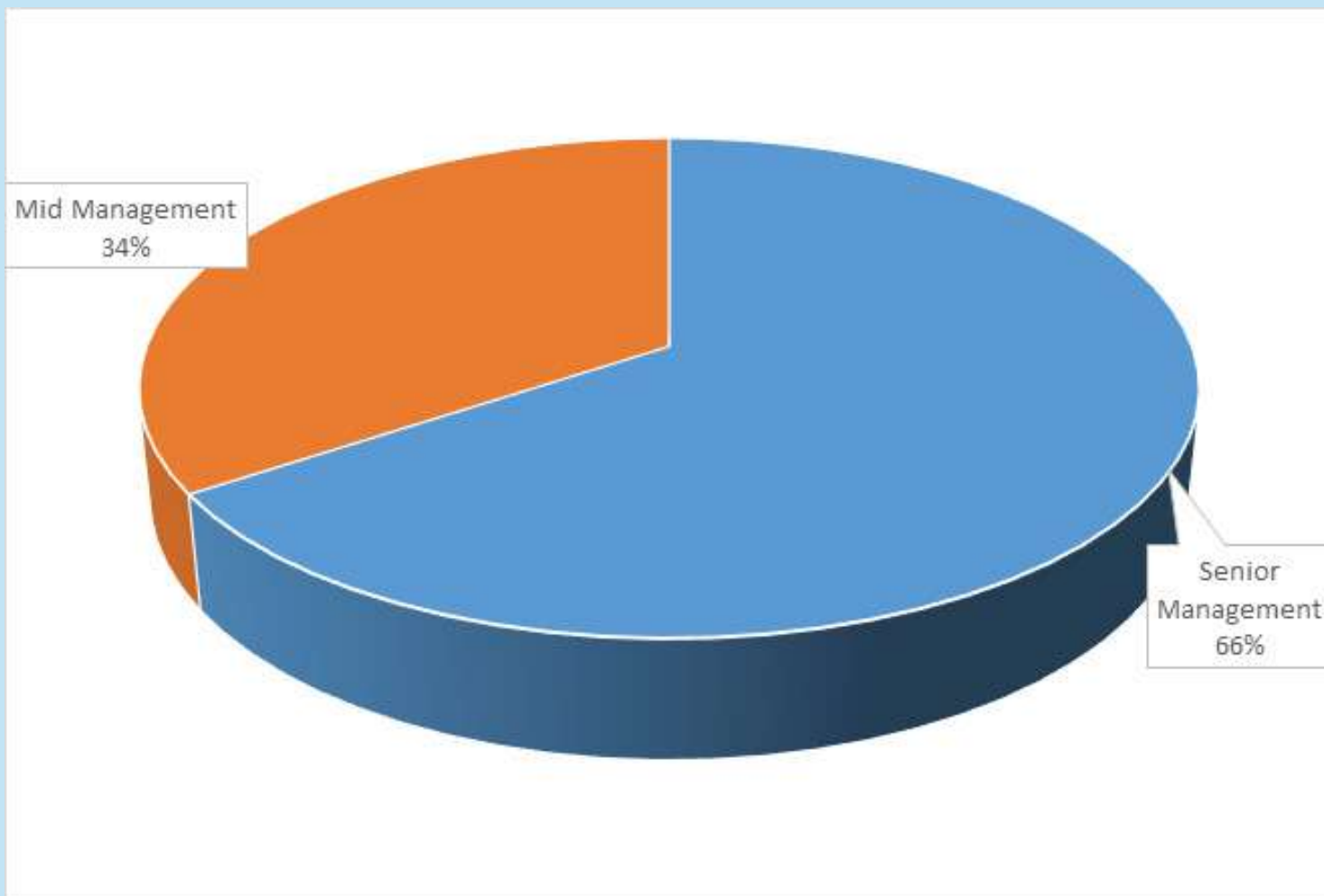
Leveraging Data & Applied Intelligence to Improve Speed, Agility and Efficiency in Chemical Supply chains

was a fireside chat with two leaders of chemical industry. Digital transformation of supply chains enables us to analyze large volumes of data, automate processes and improve efficiency. Digital transformation builds agility, helps compliance, and helps build innovative business models. The speakers examined the biggest roadblocks to digital transformation of supply chain in the chemical industry. There is a misconception that digital transformation must wait for a grand corporate strategic plan. The panelists believe it is better to start with a small affordable program that could have huge impact if successful, and build from there. They shared their experiences of how predictive tools can help look for trends – such as port congestion, labor strikes etc. – that might disrupt shipments and allow time to alter routes and ports. They also spoke on the necessity to gain supply chain visibility especially when they are outsourced.





Profile of Attendees





SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

Speakers



DR. RAKESH SINGH

CEO

ISCM



GIRISH VS

Director

ISCM



**UMANG S
BHATNAGAR**

Sr. VP Strategy & Sourcing
SRF



PRADEEP TIWARI

Head - Logistics - Petchem
Operations
Reliance Industries



MANIKA BHARGAVA

Country Logistics Leader,
India
Dow Chemical



SACHIN MATHUR

VP Supply Chain
Dorcketal



RAVINDRA GADRE

Chief Procurement Officer &
SCM
Apcotex



**PRASAD VASANT
JOGLEKAR**

President - Supply Chain
Jubilant Ingrevia



VISHAL DASH

VP Procurement
Laxmi Organic Industries



SARAVANAN TRB

Senior Mgt - Demand
Planning & SCM
Nippon Paints



**RANABIR
CHATTERJEE**

VP - Deliver South Asia
Linde Group



**SUBODH
NAGARSEKAR**

VP Procurement & Supply
Chain
Rentokil India



**PARASURAM S
CHAVAKULA**

VP & Head of Supply Chain
Hikal Ltd



**VISWANATHAN
RAJAMANICKAM**

Head - Business Planning
Henkel



DAXESH MANKAD

Chief Operating Officer
Indo Bajin Chemicals Private
Limited



MAYUR KAPASI

Head - Customs and Foreign
Trade Operations
BASF India Ltd



PRIYANKA SHIVAN

Head Of Supply Chain - South
Asia
Clariant IGL Specialty
Chemicals Pvt. Ltd.



**THARUN
LOGANATHAN**

Head - SCM
AquaPharm Chemicals Pvt
Ltd



SACHIN GUPTA

Country Planning Head
Country Planning Head
Shell



MIRAL MEHTA

AVP & Head Procurement
Coromandel International



**DR. GHANSHYAM
SINGH**

Head of Purchase & Supply
Chain Management
Cosmo Films Limited



AJAY SINGH

VP Supply Chain
Hindustan Platinum



**MILIND PRABHAKAR
GADRE**

Head of Supply Chain
IG Petrochemicals



MANDAR KULKARNI

DGM/Head - Warehouse &
Logistics
Sun Pharma



**SUMANTO
BHANDARI**

APAC Procurement & COE
Leader (Indirects & Digital
Transformation)
LyondellBasell



**RITUPARNA
CHATURVEDI**

Head - Healthcare &
Chemicals India Sub-
Continent
DSV - Global Transport and
Logistics



**SHASHANK
SRIVASTAVA**

Founder & CEO
Exportify



ALOK SHARMAN

Regional Director-South Asia
& Managing Director-India
Brenntag Ingredients India
Pvt Ltd



List of companies

Company	Company2	Company3
Hindustan Platinum	Gulf Oil	Lanxess
Brenntag Ingredients India Pvt Ltd	Aquapharm Chemicals	Merck
RSA Global	BloomchemAG BV	Sanofi
Sun Pharma	Bayer	Solvay
Dow Chemical	Pidilite Industries Ltd	Syngenta
BASF India Ltd	BRENTAG INGREDIENTS INDIA PVT. LTD.	Wacker
IG Petrochemicals	Ultratech Cement	Asian Paints
Coromandel International	Brilliant Polymer	Covestro (India) Private Ltd
Hikal Ltd	Dow Chemicals	Gharda Chemicals Limited
Reliance Industries	Huntsman	Godrej Industries Limited
Pando	BASF	Hindustan Unilever Limited,
Clariant IGL Speciality Chemicals Pvt. Ltd.	Gohil Dyechem Corporation	Lubrizol India Pvt. Ltd.,
Apcotex	Olon API India pvt ltd	Aegis Logistics Limited,
DSV - Global Transport and Logistics	Hikal	Deepak Fertilizers & Petrochem Corp Ltd,
Shell	Wavelength Pharma	Essar Oil Limited,
Nippon Paints	DSV Global Transport & Logistics	Evonik India Pvt. Ltd.
Exportify	Avashya CCI	Hikal Limited,
LyondellBasell	Dhanay Logistics	Rashtriya Chemicals & Fertilizers Ltd,
Aquapharm Chemicals Pvt Ltd	Grasim Inds Ltd India	Reliance Industries Limited,
SRF	Arkema	Tata Chemicals Limited,
Avvashya CCI	Brenntag	Upl Limited,
Laxmi Organic Industries	Clariant	Keva
Henkel	Corda	Abc Consultant,
Henkel Adhesives IMEA	Evonik Industries	Accent Techno Solutions,
Best Value Chem	Iff	Acme Synthetic Chemicals,



SCMChem India 2022

Chemical Supply Chains – Driving Business Growth

12TH OCTOBER 2022 | NOVOTEL JUHU, MUMBAI

PRESENTING PARTNER



EXHIBIT PARTNER

exportify.

NETWORKING PARTNER

moglix

LANYARD PARTNER



Clearship
GROUP



Mark Your Calendar and Book Your Slot now!

We look forward to your
continued Support at the 2nd edition of
"SCMChem India 2023"

www.scmchemindia.com